



MORNING REPORT

Have Good Trading Day

THURSDAY



**Price is what you pay.
Value is what you get.**

- Warren Buffet



MARKET PULSE

INDIAN INDICES

NAME	CMP	NET CH.	%
SENSEX	33793.38	-18.88	-0.06
NIFTY	10443.20	+1.00	+0.01

INDIAN ADR'S

SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	37.40	-1.81
HDFCBANK	101.34	-0.97
ICICIBK	9.85	-0.20
INFY	16.15	-0.86
TATA MOTOR	33.93	-1.14
WIPRO	5.67	-0.70

FII AND MF ACTIVITY

SYMBOL	
FIIs Eq (Provisional)	+96.31
DIIs Eq (Provisional)	-269.20
FIIs Index Future	-1011.17
FIIs Index Options	+515.50
FIIs Stock Future	+41.43
FIIs Stock Options	+316.00

CURRENCY

CURERNCY	RBI RATE
RUPEE - \$	63.4833
EURO	76.5418
YEN 100	56.5500
GBP	86.4071

TOP STORY

- **HDFC:** The mortgage lender said its third quarter profit on the sale of investments stood at Rs 5,270 crore compared to Rs 3 crore a year ago. The figure includes Rs 5,250 crore from the IPO of HDFC Life. Its dividend income stood at Rs 151 crore from Rs 179 crore year-on-year. HDFC said it will also make additional special provision of Rs 1,575 crore.
- **Coal India** examining feasibility of producing methanol.
- **SJVN** to consider share buyback on Jan. 8.
- **Bank of Maharashtra** to raise Rs 650 crore via equity.
- **NBCC** secures total business of Rs 315 crore in Dec.
- **Kridhan Infra's** Rs 128 crore institutional share sale closes. Investors include Singapore government, DSP Blackrock and HDFC AMC.
- **Rushil Décor** to import plywood as well as low thickness MDF boards.
- **Aurionpro Solutions** subsidiary Cyberinc to sell its Identity and Access Management business to KPMG in an all cash deal worth Rs 217.6 crore.
- **KM Sugar Mills** sold 7.30 lakh shares (73 percent) in subsidiary KM Energy.
- **HPCL:** ONGC may pay Rs 45,000 crore (45 percent premium to market cap) for company's stake
- **Greaves Cotton:** To make new BS-VI engines for Piaggio (PTI)

MARKET PULSE

GLOBAL INDICES

NAME	CMP	NET CH.	%
DOW	24922.68	+98.67	+0.40
NASDAQ	7065.53	+58.63	+0.84
NIKKEI	23320.00	+555.06	+2.44
HANG SENG	30601.00	+55.05	+0.18
SGX NIFTY	10496.50	+17.50	+0.17

WORLD COMMODITIES

FUTURE	CMP	%
CRUDE	61.87	+0.39
NATURAL GAS	3.026	+0.40
GOLD	1309.00	-0.73
SILVER	17.055	-1.23
COPPER	3.252	-0.15

WORLD EVENTS

CNY : Caixin Services PMI
GBP : Services PMI
USD : ADP Non-Farm Employment Change
 : Unemployment Claims
 : Crude Oil Inventories

RESULT TODAY

- **EXCAST, GMBREW, UTTAMVALUE**



NIFTY CHART



MARKET COMMENTARY

The Sensex fell 18.88 points or 0.06% to settle at 33,793.38, its lowest closing level since 21 December 2017. The Sensex rose 186.11 points, or 0.55% at the day's high of 33,998.37 in morning trade. The index fell 46.83 points, or 0.14% at the day's low of 33,765.43 in mid-afternoon trade.

The Nifty 50 index rose 1 point or 0.01% to settle at 10,443.20, its highest closing level since 29 December 2017. The Nifty rose 61.40 points, or 0.59% at the day's high of 10,503.60 in morning trade. The index fell 12.65 points, or 0.12% at the day's low of 10,429.55 in mid-afternoon trade.

Among secondary barometers, the BSE Mid-Cap index rose 0.53%. The BSE Small-Cap index rose 0.98%. Both these indices outperformed the Sensex.

The broad market depicted strength. There were almost two gainers against every loser on BSE. 1,911 shares rose and 973 shares fell. A total of 119 shares were unchanged. Nifty likely to trade in the range of 10250-10650.

MARKET LEVELS

	PIVOT	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	10447	10399	10356	10308	10270	10490	10537	10580	10620
USDINR	63.474	63.358	63.279	63.163	63.050	63.553	63.669	63.748	63.801



BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
ATHARVENT	AMRISH KIRTILAL SHAH	B	963,622	1.49
MOHITIND	DEEPAK PARSHARAM SALVI	S	211,234	56.75
NAVKARCORP	EVEREST FINANCE AND INVESTMENT COMPANY	B	1,000,000	187.06
ORCHIDPHAR	FORTUNE INTERCONTINENTAL PVT LTD	S	470,000	20.3
PINCONLIFE	SHAH BABULAL VADILAL	B	200,000	14.25

BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
HIGHGROUND	SUNITA JAKHAR	BUY	600000	16.1
MONNETISPA	OSWAL GREENTECH LTD	SELL	1064109	33.32
NAVKARCORP	ASHISH RAMESHCHANDRA KACHOLIA	BUY	1000000	187
SRS LTD	BTL HOLDING COMPANY LIMITED	SELL	2385189	1.65
VICEROY	ICPA HEALTH PRODUCTS LIMITED	BUY	250000	21.27

SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

- **In ban:** Fortis Healthcare, GMR Infrastructure, HDIL, IFCI, JP Associates, Reliance Communications, Reliance Power.
- **New in ban:** Fortis Healthcare

Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status



NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1775	1750	1725	1765	1790	1805
ADANI PORTS	408	400	392	405	413	419
AMBUJACEM	273	269	265	271	275	277
ASIANPAINT	1142	1135	1128	1142	1149	1156
AUOPHARMA	666	661	657	668	672	678
AXISBANK	560	556	551	561	565	570
BAJAJ-AUTO	3241	3212	3182	3261	3290	3340
BANKBARODA	158	157	156	158	159	161
BHARTIARTL	518	513	509	519	524	530
BHEL	99	98	97	99	100	101
BOSCH LTD	19693	19606	19520	19737	19823	19953
BPCL	495	491	486	498	502	509
CIPLA	607	603	599	608	612	618
COALINDIA	272	270	268	272	274	275
DRREDDY	2339	2292	2245	2339	2386	2434
EICHERMOT	28814	28556	28298	28801	29059	29303
GAIL	490	487	483	492	496	501
HCLTECH	897	891	885	899	906	914
HDFC	1701	1693	1686	1703	1710	1719
HDFCBANK	1853	1843	1834	1861	1870	1888
HEROMOTOCO	3755	3734	3713	3749	3770	3786
HINDALCO	277	273	270	276	280	283
HINDUNILVR	1350	1338	1326	1347	1360	1369
ICICIBANK	315	313	311	315	317	318
IDEA	103	101	100	103	104	105
INDUSINDBK	1630	1620	1609	1635	1646	1661
INFRA TEL	379	376	373	380	383	387
INFY	1021	1016	1011	1024	1029	1037
ITC	261	260	259	261	262	264
KOTAKBANK	1000	997	993	1002	1005	1011
LT	1275	1257	1238	1270	1289	1303
LUPIN	879	873	867	879	885	891
M&M	755	750	746	755	759	764
MARUTI	9417	9346	9276	9472	9542	9668
NTPC	177	176	174	178	179	182
ONGC	193	192	190	195	196	199
POWERGRID	202	201	200	202	203	203
RELIANCE	915	910	905	918	923	931
SBIN	303	301	300	304	305	308
SUNPHARMA	569	564	560	572	576	584
TATAMOTORS	434	430	426	436	440	445
TATAMTRDVR	255	253	250	255	257	260
TATAPOWER	101	100	99	101	102	103
TATASTEEL	735	732	728	735	738	741
TCS	2639	2624	2608	2646	2661	2684
TECHM	519	515	511	520	524	529
ULTRACEMCO	4302	4260	4219	4287	4329	4356
VEDL	333	329	326	332	335	338
WIPRO	310	306	301	313	317	325
YESBANK	316	313	309	315	318	320
ZEEL	580	578	575	580	582	584



NSE CIRCULARS

NSE Download Ref No. : : NSE/CML/36668: Listing of further issues of Ganesh Housing Corporation Limited, JK Paper Limited, Tejas Networks Limited, NACL Industries Limited, TI Financial Holdings Limited and Vakrangee Limited) w.e.f. Jan 04, 2018

NSE Download Ref No. : : NSE/CML/36669: Listing of further issue of Castrol India Limited. w.e.f. Jan 04, 2018

NSE Download Ref No. : : NSE/CML/36664: Revocation of suspension of trading in equity shares -21st Century Management Services Limited w.e.f. Jan 11, 2018

NSE Download Ref No. : : NSE/SURV/36625: Trade for Trade - Astron Paper & Board Mill Limited (ASTRON) w.e.f. Jan 12, 2018

NSE Download Ref No. : : NSE/CML/36667: Listing of units of Aditya Birla Sun Life Fixed Term Plan -Series OY (1218days) w.e.f. Jan 04, 2018

NSE Download Ref No. : : NSE/SURV/36650: Trade for Trade - Orient Paper & Industries Limited (ORIENTPPR) w.e.f. Jan 20, 2018





NEWS & RUMOURS:

- **Gold (Spot Dollar) major support = \$1290/\$1267 & Resistance = \$1341/\$1375.**
- **Crude oil range (WTI)->\$55 to \$65.**
- **Dollar Halts Slide; U.S. Stocks at Record Highs: Markets Wrap:** - The dollar snapped its longest losing streak since September, U.S. stocks opened at record highs and Treasuries gained ahead of the release of minutes from the Federal Reserve's December policy meeting.
- **Forex - Dollar Rebounds Ahead of Fed Meeting Minutes:** - The dollar rebounded on Wednesday, snapping three weeks of losses as investors looked ahead to the minutes of the Federal Reserve's December meeting later in the day. The dollar weakened in 2017 as the global economy gained momentum fueling expectations for tighter monetary policy in other countries, which would lessen the divergence between the Fed and other central banks.
- **Gold Prices Hold Steady Near 3-1/2 Month Highs:** - Gold prices held steady near three-and-a-half month highs on Wednesday, as a mild recovery by the U.S. dollar ahead of the minutes of the Federal Reserve's latest policy meeting and key U.S. jobs data limited the precious metal's gains.
- **Crude Oil Prices Climb to Fresh Multi-Year Highs:** - Crude oil prices climbed to fresh multi-year highs on Wednesday, as supply cut efforts by global oil producers continued to support the commodity despite ongoing concerns over rising U.S. output. Oil prices had climbed amid Iranian protests, marking the biggest challenge to the country's clerical leadership since 2009. However, the protests were showing no signs of impacting Iran's oil production.

TRENDS & OUTLOOK – DATE: 04-JAN- 2018

PRECIOUS METALS:

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Feb)	28800	28966	29220	29470	29745
SILVER (Mar)	36700	38100	39150	40399	41700

BASE METALS

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Feb)	444	450	457	463	468
ZINC (Jan)	207.25	209.70	212.40	215.55	219.40
LEAD (Jan)	156.45	159.10	162.70	166.50	169.45
NICKEL (Jan)	750	766	792	819	838

ENERGY

COMMODITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Jan)	3630	3750	3866	3975	4086
NATURAL GAS (Jan)	178	184	192	199	205

DATA TALKS : TODAY'S ECONOMIC DATA :

FOMC Meeting Minutes, Caixin Services PMI of China, Challenger Job Cuts y/y, ADP Non-Farm Employment Change, Unemployment Claims, Final Services PMI, Natural Gas Storage, Crude Oil Inventories.



LET THE
WOMAN
POWER RISE

**WOMEN
DESK**

All the Ladies in the house are
cordially invited to come
& explore their trading talents.

TOLL FREE: 18001030059

SIP CALCULATOR

Calculates the
Future Value
of an
Investment



SIP Amount (Rs.)
10,000



Investment Frequency
Monthly



Expected Return (p.a.)
14.00%

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



Indira Securities Pvt. Ltd
Member: NSE, BSE, CDSL

Indira Commodities Pvt. Ltd.
Member: MCX, NCDEX

**Registered Office**

Indira House, 3rd Floor, 5 Topiwala Lane,
Opp. Lemington Road Police Station, Grant Road (East), Mumbai - 400007.

Corporate Office

204 Amardarshan Building 3rd floor, Saket Nagar, Indore - 452018 (M.P.)

Customer Care

Tel: +91-731-4797170/ 71/ 72/ 73/ 74 M. +91 93031 72345

Email: customercare@indiratrade.com www.indiratrade.com

**INSTITUTIONAL DEALING UNIT**

Africa House, 5, Topiwalla Lane, Lamington Road, Mumbai, 400007

Tel: +91 2230080678; Email: ie@indiratrade.com

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